



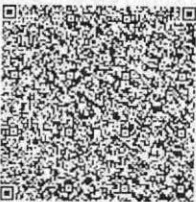
IN-GJ44780572558917W



सत्यमेव जयते

INDIA NON JUDICIAL
Government of Gujarat
Certificate of Stamp Duty

Certificate No. : IN-GJ44780572558917W
Certificate Issued Date : 10-Aug-2024 03:55 PM
Account Reference : IMPACC (AC)/ gj13102311/ AHMEDABAD/ GJ-AH
Unique Doc. Reference : SUBIN-GJGJ1310231106555801084920W
Purchased by : SOLARIUM GREEN ENERGY LIMITED
Description of Document : Article 5(h) Agreement (not otherwise provided for)
Description : ADDENDUM TO ISSUE AGREEMENT
Consideration Price (Rs.) : 0
(Zero)
First Party : SOLARIUM GREEN ENERGY LIMITED
Second Party : BEELINE CAPITAL ADVISORS PRIVATE LIMITED
Stamp Duty Paid By : SOLARIUM GREEN ENERGY LIMITED
Stamp Duty Amount(Rs.) : 600
(Six Hundred only)



0012512880

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp; Moh: Aop of Stock Holding
Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.

2. The user of checking the legitimacy is on the users of the certificate.

3. The user of this certificate should always refer to the official website for updates.

**SUPPLEMENTARY AGREEMENT TO
MEMORANDUM OF UNDERSTANDING
FOR INITIAL PUBLIC ISSUE
OF
SOLARIUM GREEN ENERGY LIMITED
DATED JANUARY 07, 2025
AMONGST
SOLARIUM GREEN ENERGY LIMITED
(Issuer Company)
AND
BEELINE CAPITAL ADVISORS PRIVATE LIMITED
(Book Running Lead Manager)**

SUPPLEMENTARY AGREEMENT TO MEMORANDUM OF UNDERSTANDING BETWEEN SOLARIUM GREEN ENERGY LIMITED, THE ISSUER COMPANY AND BEELINE CAPITAL ADVISORS PRIVATE LIMITED, BOOK RUNNING LEAD MANAGER TO THE ISSUE:

This Supplementary Agreement to Memorandum of Understanding made at Ahmedabad on this date January 07, 2025 by and between;

1. **SOLARIUM GREEN ENERGY LIMITED**, a company incorporated under the Companies Act, 2013 and having its registered office at B-1208 World Trade Tower, B/H Skoda Showroom, Makarba, Ahmedabad - 380051, Gujarat, India. (Hereinafter referred to as “**SGEL**” or “**The Issuer Company**”), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns;

AND

2. **BEELINE CAPITAL ADVISORS PRIVATE LIMITED**, having its registered office at B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India (hereinafter referred to as “**Book Running Lead Manager**” or “**BCAPL**”) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns.

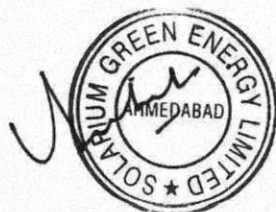
The Issuer has already entered into Memorandum of Understanding dated August 22, 2024 and the same is amended vide this Supplementary Agreement hereafter referred to as “**Supplementary Agreement to Memorandum of Understanding**”.

Except below amendments, all other clauses Memorandum of Understanding dated August 22, 2024 shall remain same as verbatim.

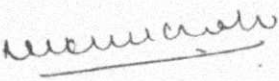


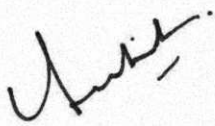

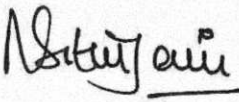
Amendments to the Memorandum of Understanding:

WHEREAS:

1. The Issuer is taking steps for the issue 54,99,600 Equity Shares having face value of Rs.10/- (Rupees Ten Each) at a cash at a price of Rs. [●]/- per Equity Share (Including a premium of Rs. [●]/- Per Equity Share) to the public (the said issue of specified securities hereinafter referred to as “**The Issue**”); The Issue comprises of 54,99,600 Equity Shares of Rs. 10/- each at a price of Rs. [●]/- per Equity Shares (including premium of Rs. [●]/- per Equity Share) aggregating to Rs. [●] lakhs (“**Issue**”) of the Issue of which 2,86,800 Equity Shares of Rs. 10/- each at a price of Rs. [●]/- per Equity Shares (including premium of Rs. [●]/- per Equity Share) aggregating to Rs. [●] lakhs will be reserved for subscription by Market Maker (“**Market Maker Reservation Portion**”). The Issue less the Market Maker Reservation Portion i.e. issue of 52,12,800 Equity Shares of Rs. 10/- each at a price of Rs. [●]/- per Equity Shares (including premium of Rs. [●]/- per Equity Share) aggregating to Rs. [●] lakhs are hereinafter referred to as the “**Net Issue**”. The Issue and the Net Issue will constitute 26.38% and 25.00%, respectively of the post issue paid up equity share capital of the Issuer Company.



IN WITNESS WHEREOF the parties hereto have set their hands on this January 07, 2025

<p>For, Beeline Capital Advisors Private Limited</p>   <p>Nikhil Shah Director DIN: 02507020</p>	<p>Witness 1 Signature: </p> <p>Name: Deepak Chaudhira Address: Ahmedabad</p>
<p>For, SOLARIUM GREEN ENERGY LIMITED</p>   <p>Ankit Garg Chairman and Managing Director DIN: 08027760</p>	<p>Witness 2 Signature: </p> <p>Name: Nitin Jain Address: C-103, Richmond Ground, Ahmedabad - 380051</p>