



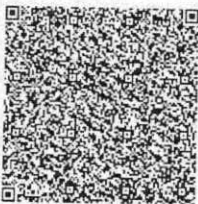
IN-GJ44783052750313W



सत्यमेव जयते

INDIA NON JUDICIAL
Government of Gujarat
Certificate of Stamp Duty

Certificate No. : IN-GJ44783052750313W
Certificate Issued Date : 10-Aug-2024 04:01 PM
Account Reference : IMPACC (AC)/ gj13102311/ AHMEDABAD/ GJ-AH
Unique Doc. Reference : SUBIN-GJGJ1310231106574469454524W
Purchased by : SOLARIUM GREEN ENERGY LIMITED
Description of Document : Article 5(h) Agreement (not otherwise provided for)
Description : ADDENDUM TO MARKET MAKER AGREEMENT
Consideration Price (Rs.) : 0
(Zero)
First Party : SOLARIUM GREEN ENERGY LIMITED
Second Party : BEELINE CAPITAL ADVISORS PRIVATE LIMITED AND OTHER
Stamp Duty Paid By : SOLARIUM GREEN ENERGY LIMITED
Stamp Duty Amount(Rs.) : 600
(Six Hundred only)



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Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.

**SUPPLEMENTARY AGREEMENT TO
MARKET MAKING AGREEMENT
FOR INITIAL PUBLIC ISSUE**

OF

**SOLARIUM GREEN ENERGY LIMITED
DATED JANUARY 07, 2025**

AMONGST

**SOLARIUM GREEN ENERGY LIMITED
(Issuer Company)**

AND

**BEELINE CAPITAL ADVISORS PRIVATE LIMITED
(Book Running Lead Manager)**

AND

**SPREAD X SECURITIES PRIVATE LIMITED
(Market Maker)**

SUPPLEMENTARY AGREEMENT TO MARKET MAKING AGREEMENT BETWEEN SOLARIUM GREEN ENERGY LIMITED, THE ISSUER COMPANY, BEELINE CAPITAL ADVISORS PRIVATE LIMITED, BOOK RUNNING LEAD MANAGER TO THE ISSUE AND SPREAD X SECURITIES PRIVATE LIMITED, MARKET MAKER

This Supplementary Agreement to Market Making Agreement made at Ahmedabad on this January 07, 2025 by and between;

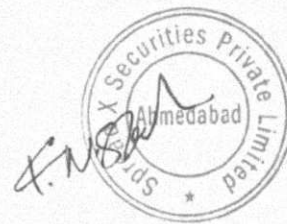
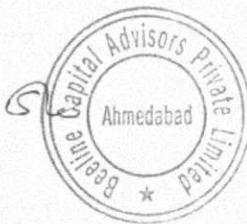
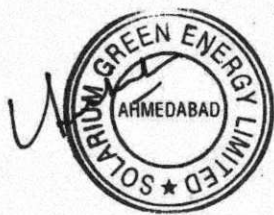
1. **SOLARIUM GREEN ENERGY LIMITED**, a company incorporated under the Companies Act, 2013, having its registered office at, B-1208 World Trade Tower, B/H Skoda Showroom, Makarba, Ahmedabad - 380051, Gujarat, India, India (hereinafter referred to as "SGEL" or "The Issuer or Company"), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FIRST PART**;

AND

2. **BEELINE CAPITAL ADVISORS PRIVATE LIMITED**, having its registered office at B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India (hereinafter referred to as "Book Running Lead Manager" or "BCAPL") which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns of the **SECOND PART**;

AND

3. **SPREAD X SECURITIES PRIVATE LIMITED**, a Company incorporated under the Companies Act, 2013 and having its Registered Office at Shilp Corporate Park, B Block, 13TH Floor, B-1309, Near Rajpath Club, Rajpath Rangoli Road, S.G. Highway, Ahmadabad City Gujarat 380054 India (hereinafter referred to as "SXSPL" or "Market Maker" which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **THIRD PART**.



Background:

The Issuer has already entered into Market Making Agreement dated August 22, 2024 and the same is amended hereafter referred to as **"Supplementary Agreement to Market Making Agreement"**.

Except below amendments, all other clauses Market Making Agreement dated August 22, 2024 shall remain same as verbatim.

Amendments to the Market Making Agreement:**WHEREAS:**

1. The Issuer Company proposes to Issue 54,99,600 Equity Shares of the Company in accordance with the Companies Act, 2013, the SEBI (ICDR) Regulations, 2018 as amended and other applicable Indian securities laws at such price as may be determined through book building process under the SEBI ICDR Regulations (the "Issue Price"). The shares are proposed to be offered to the public under Regulation 229(2) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Built Process.
3. The Issuer Company and Underwriter have entered into an Underwriting agreement dated August 22, 2024 and Supplementary Agreement to Underwriting Agreement dated January 07, 2025 pursuant to which BCAPL (Book Running Lead Manager and Underwriter) has agreed to ensure that in case of under subscription, the entire unsubscribed portion of the Issue of Equity Shares shall be arranged for subscription from its resources as per the specified timeline in that agreement and in line with the requirement of the SEBI (ICDR) Regulations, 2018 and other applicable laws, regulations and guidelines.

A. DEFINITIONS AND INTERPRETATIONS:

In this Agreement unless the context otherwise requires:

"Draft Red Herring Prospectus" shall mean the Draft Red Herring Prospectus dated September 11, 2024 issued in accordance with the ICDR Regulations, which did not contain complete particulars of the price at which the Equity Shares will be allotted;

"Fresh Issue / Issue Size" shall mean issue of 54,99,600 Equity Shares.

2. MARKET MAKING

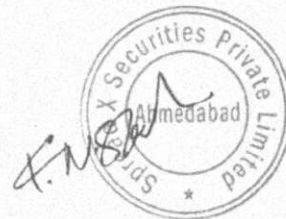
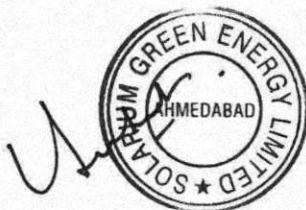
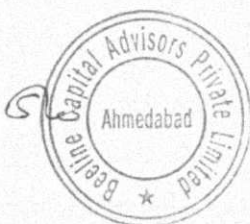
- 2.1 On the basis of the representations and warranties contained in this Agreement and subject to the terms and conditions herein, the Market Maker hereby agrees to:

Subscribe 2,86,800 equity shares being the market maker reservation portion as specified in the Updated Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus, on a firm basis and pay the amounts as are specified in the Price Band Advertisement and Prospectus. The Market Maker agrees not to withdraw its application.

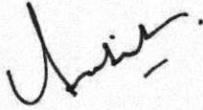
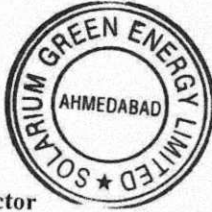
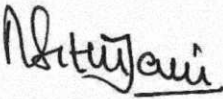
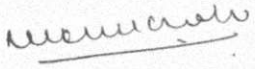


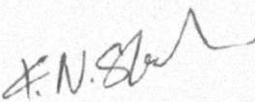

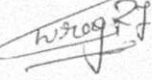
10. NOTICES

If to the Book Running Lead Manager and Underwriter:

Name: Beeline Capital Advisors Private Limited
B 1311-1314 Thirteenth Floor Shilp Corporate Park
Rajpath Rangoli Road Thaltej
Ahmedabad -380054, Gujarat, India
Tel No.: 079 4840 5357
E-mail: mb@beelinemb.com
Contact Person: Mr. Nikhil Shah



IN WITNESS WHEREOF the parties hereto have set their hands on this January 07, 2025.

<p>For, SOLARIUM GREEN ENERGY LIMITED</p>   <p>Mr. Ankit Garg Chairman and Managing Director DIN: 08027760</p>	<p>Witness 1 Signature: </p> <p>Name: Nitin Jain Address: C/103, Richmond Grand, Ahmedabad - 380051</p>
<p>For, Beeline Capital Advisors Private Limited (As Book Running Lead Manager)</p>   <p>Nikhil Shah Director DIN: 02507020</p>	<p>Witness 2 Signature: </p> <p>Name: Deepak Chavhan Address: Ahmedabad</p>
<p>For, Spread X Securities Private Limited (As Market Maker)</p>   <p>Mrs. Khushbu Nikhilkumar Shah Director DIN: 02507013</p>	<p>Witness 3 Signature: </p> <p>Name: Chirag Firawala Address: Ahmedabad</p>