



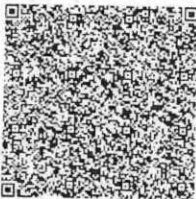
IN-GJ31058738923670X



सत्यमेव जयते

INDIA NON JUDICIAL
Government of Gujarat
Certificate of Stamp Duty

Certificate No. : IN-GJ31058738923670X
Certificate Issued Date : 03-Jan-2025 11:21 AM
Account Reference : IMPACC (AC)/ gj13102311/ AHMEDABAD/ GJ-AH
Unique Doc. Reference : SUBIN-GJGJ1310231174195215374554X
Purchased by : SOLARIUM GREEN ENERGY LIMITED
Description of Document : Article 5(h) Agreement (not otherwise provided for)
Description : ADDENDUM TO UNDERWRITER AGREEMENT
Consideration Price (Rs.) : 0
(Zero)
First Party : SOLARIUM GREEN ENERGY LIMITED
Second Party : BEELINE CAPITAL ADVISORS PVT LTD
Stamp Duty Paid By : SOLARIUM GREEN ENERGY LIMITED
Stamp Duty Amount(Rs.) : 600
(Six Hundred only)



HDFC 0030256012

Stationary Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The user checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy, please inform the Competent Authority.

**SUPPLEMENTARY AGREEMENT TO
UNDERWRITER AGREEMENT
FOR INITIAL PUBLIC ISSUE**

OF

**SOLARIUM GREEN ENERGY LIMITED
DATED JANUARY 07, 2025**

AMONGST

**SOLARIUM GREEN ENERGY LIMITED
(Issuer Company)**

AND

**BEELINE CAPITAL ADVISORS PRIVATE LIMITED
(Book Running Lead Manager and Underwriter)**

SUPPLEMENTARY AGREEMENT TO UNDERWRITER AGREEMENT BETWEEN BEELINE CAPITAL ADVISORS PRIVATE LIMITED, BOOK RUNNING LEAD MANAGER AND UNDERWRITER TO THE ISSUE AND SOLARIUM GREEN ENERGY LIMITED, THE ISSUER COMPANY.

This Supplementary Agreement to Underwriter Agreement made at Ahmedabad on this January 07, 2025 by and between;

1. **SOLARIUM GREEN ENERGY LIMITED**, a company incorporated under the provisions of Companies Act, 2013 as amended ("Companies Act") and having its registered office at B-1208 World Trade Tower, B/H Skoda Showroom, Makarba, Ahmedabad - 380051, Gujarat, India (hereinafter referred to as "SGEL" "or "the Company" or "Issuer") which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FIRST PART**);

AND

2. **BEELINE CAPITAL ADVISORS PRIVATE LIMITED**, a company incorporated under the Companies Act, 2013 and having its office at B 1311-1314 Thirteenth Floor Shilp Corporate Park Rajpath Rangoli Road Thaltej Ahmedabad -380054, Gujarat, India (hereinafter referred to as "BCAPL" or "**Book Running Lead Manager**" or "**Underwriter**" which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **SECOND PART**).

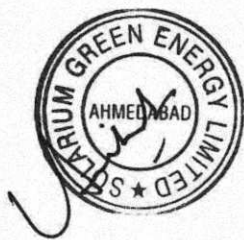
Background:

The Issuer has already entered into Underwriting Agreement dated August 22, 2024 and the same is amended hereafter referred to as "**Supplementary Agreement to Underwriter Agreement**".

Except below amendments, all other clauses Underwriter Agreement dated August 22, 2024 shall remain same as verbatim.

Amendments to the Underwriter Agreement:

- A. The Issuer Company proposes to Issue 54,99,600 equity shares of the Company in accordance with the Companies Act, 2013, the SEBI (ICDR) Regulations, 2018 as amended and other applicable Indian securities laws at such price as may be determined through book building process under the SEBI ICDR Regulations (the "Issue Price"). The shares are proposed to be issued to the public under Regulation 229(2) of Chapter IX of SEBI (ICDR) Regulations, 2018 via Book Built Process.
- B. The Equity Shares issued to the public of 54,99,600 equity shares of the face value of Rs. 10.00 each, and a reserved portion for the Designated Market Maker of 2,86,800 Equity Shares of the face value of Rs. 10.00 each (the "Market Maker Reservation Portion"), (the "Issue"). The net issue to public shall comprise of issue to Retail Investors, Individual Applicants other than Retail Individual Investors and other Investors including corporate bodies or institutions irrespective of the number of specified Equity Shares applied for.



1. DEFINITIONS AND INTERPRETATIONS

“Draft Red Herring Prospectus” mean the Draft Red Herring Prospectus dated September 11, 2024 issued in accordance with the ICDR Regulations, which did not contain complete particulars of the price at which the Equity Shares will be Allotted.;

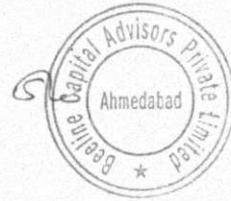
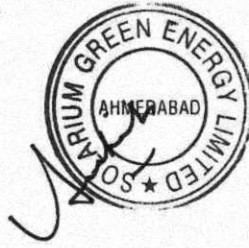
“Fresh Issue” shall mean issue of 54,99,600 Shares.

2. UNDERWRITING

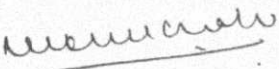


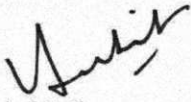
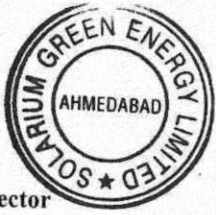
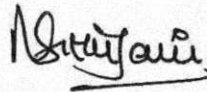
2.1 Following will be the underwriting obligations of each respective under:

| Details of the Underwriter | No. of shares underwritten | % of the Total Offer Size Underwritten |
|--|----------------------------|--|
| Beeline Capital Advisors Private Limited | 54,99,600 | 100.00% |
| Total | 54,99,600 | 100.00% |

*Includes 2,86,800 Equity shares of Rs.10.00 each for cash of the Market Maker Reservation Portion which are to be subscribed by the Beeline Capital Advisors Private Limited.



IN WITNESS WHEREOF the parties hereto have set their hands on this January 07, 2025.

| | |
|--|--|
| <p>For, Beeline Capital Advisors Private Limited</p> <p></p> <p></p> <p>Nikhil Shah Director DIN: 02507020</p> | <p>Witness 1 Signature: </p> <p>Name: Deepak Chavbisa Address: Ahmedabad</p> |
| <p>For, SOLARIUM GREEN ENERGY LIMITED</p> <p></p> <p></p> <p>Mr. Ankit Garg Chairman and Managing Director DIN: 08027760</p> | <p>Witness 2 Signature: </p> <p>Name: Nitin Jau Address: 4103, Richmond Grand, Ahmedabad - 380057.</p> |