

Link Intime India Pvt. Ltd.

C- 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Tel.: +91 22 4918 6000

Tel.: +91 22 4918 6000 Fax: +91 22 4918 6060

E-mail: mumbai@linkintime.co.in Website: www.linkintime.co.in

Date: 10th August, 2024

To,

The Board of Directors
Solarium Green Energy Limited
B-1208, World Trade Tower,
Behind Skoda Showroom, Makarba,
Ahmedabad City – 380051
Gujarat, India

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Solarium Green Energy Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Fresh Issue").

Dear Sir/Madam,

We, Link Intime India Private Limited, hereby consent to act as Registrar to the Issue and to our name and the following details being inserted as Registrar to the Issue in the draft red herring prospectus ("**PRHP**"), red herring prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") which the Company intends to file with Registrar of Companies, Gujarat at Ahmedabad ("**RoC**"), and the BSE Limited, where the Equity Shares are proposed to be listed ("**Stock Exchange**") and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to the Stock Exchange, the RoC, and any other regulatory authorities as may be required, and/or for the records to be maintained by the book running lead manager in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Issue.

Name: Link Intime India Private Limited

Logo: LINKIntime

Address: C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India

Telephone Number: +91 8108114949 Website: www.linkintime.co.in

E-mail: solarium.smeipo@linkintime.co.in

Fax: +91 22 49186060

Investor Grievance Email: solarium.smeipo@linkintime.co.in

Contact Person: Ms. Shanti Gopalkrishnan

¹URL of SEBI website: https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10

SEBI Registration No.:² INR000004058 CIN: U67190MH1999PTC118368

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues.³ We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.⁴

¹ Para (1)(a)(2)(m) and Para (7)(E) of Part A of Schedule VI of the SEBI ICDR Regulations.

² Regulation 23 (7) of the SEBI ICDR Regulations

³ Information required for the purposes of due diligence.

⁴ Form C (2) of Schedule V of the SEBI ICDR Regulations



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We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue (the "Book Running Lead Manager") until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Manager and the Legal Counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("Offer Documents") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Counsel appointed by the Company and the Book Running Lead Manager in relation to the Issue. We also consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the Red Herring Prospectus until the Bid / Issue Closing Date including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully.

FOR AND ON BEHALF OF LINK INTIME INDIA PRIVATE LIMITED

Authorized signatory Name: **Dhawal Adalja**

Designation: Vice President - Primary Market

Encl: As above

CC:

Beeline Capital Advisors Private Limited B/1311-1314, Shilp Corporate Park,

Rajpath Rangoli Road, Thaltej, Bodakdev, Ahmadabad City- 380 054,

Gujarat, India

Rajani Associates

204-207, Krishna Chambers, 59, Vithaldas Churchgate, Nathibai Thackersey Road, New Marine Lines, Mumbai 400 020, Maharashtra, India



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Annexure A⁵

Date: 10th August, 2024

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Solarium Green Energy Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Fresh Issue").

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a as a registrar to an issue and share transfer agent are true and correct:

1.	Registration Number:	INR000004058
2.	Date of registration / Renewal of registration:	July 15, 2014
3.	Date of expiry of registration:	N.A
4.	If applied for renewal, date of application:	N.A
5.	Any communication from SEBI prohibiting from	Link Intime India Private Limited
	acting as registrars to the Issue:	
6.	Any enquiry/investigation being conducted by	None
	SEBI:	
7.	Period up to which registration/ renewal fees has	Permanent Registration / May 05, 2026
	been paid:	
8.	Details of any penalty imposed by SEBI	None

⁵ Form C (2) of Schedule V of the SEBI ICDR Regulations



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निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता

FORM B

REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनिमय बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम. 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8) (Regulation 8)

001372

Regulation 8A

रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION

बोर्ड, भारतीय प्रतिभृति और विनिमय अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रवत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-1 में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-11 में निर्गम-रजिस्ट्रर*/शेयर* अंतरण अभिकर्ता के हम में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

> LINK INTIME INDIA PVT. LTD. C-13, KANTILAL MAGANLAL INDUSTRIAL ESTATE PANNALAL SILK MILES COMPUND L.B.S. MARG, BHANDUP (WEST) MUMBAI 400 078

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र

as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II. subject to the conditions in the rules and in-accordance-with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का-रजिस्ट्रीकरण कोड

INR000004058

H. Registration Code for the registrar to an issue and share transfer agent is This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

आदेश से

भारतीय प्रतिभृति और विनिमय बोर्ड

के लिए और उसकी ओर से By order

For and on behalf of Securities and Exchange Board of India

MUMBAI

JULY 15, 2014

B.K. GUPTA

प्राधिकृत इस्ताक्षरकर्ता Authorised Signatory

ैजो लागू न हो उसे काट दें। *Delete whichever is not applicable