

HDFC Bank Ltd. Business Banking, WC, 3rd Floor, shivalik 3 building, Nr. Drive in cinema, Opp. Reliance fresh Thaltej, Ahmedabad-380054. CIN NO:-L65920MH1994PLC080618

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Date: 13/08/2024

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**The Board of Directors** Solarium Green Energy Limited B-1208, World Trade Tower, Nr. BMW Showroom, Sarkhej-Sanand Cross Road, S G Highway Ahmedabad, Gujarat – 380051

Dear Sirs,

<u>Proposed initial public offering (the "Issue") of upto 55,00,000 equity shares of ₹ 10 (the "Equity Shares")</u> by Solarium Green Energy Limited (the "Company")

We, the undersigned, consent to our name being inserted as a banker to the Company in the Draft Red Herring Prospectus/the Red Herring Prospectus/the Prospectus to be filed by the Company with stock exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the "**RoC**") in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the "**Offer Documents**"), pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. The following details with respect to us may be disclosed in the Offer Documents:

Name: HDFC BANK LTD Address: Business Banking- WC, 3<sup>rd</sup> Floor Shivalik 3 building Nr Drive in Cinema Opp Reliance Fresh Thaltej Ahmedabad 380054 Tel: 9328272170 Fax: NA Email: chintan.upadhyaya@hdfcbank.com Website: www.hdfcbank.com

We further confirm that the above information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

We undertake to inform the Company and the BRLM promptly, in writing, of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the abovementioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

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This letter may be relied upon by the legal counsel and BRLM appointed in relation to the Issue. We hereby consent for submission of this letter to the Securities and Exchange Board of India, Stock exchange, ROC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.



cc:

Beeline Capital Advisors Private Limited B 1311-1314 Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad – 380054, Gujarat, India